#### **USA Patriot Act Notice**

## IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. The Credit Union may also use other methods (for example, obtaining information from a third party) to verify the information provided on the account application.

Are any other family members (parent(s)/guardian(s), siblings, etc.) interested in joining Jeanne D'Arc Credit Union?

- Yes, please forward information to me
- I am already a Credit Union Member.
- No thank you. No interest at this time.







The shares and deposits of this credit union in excess of NCUA limits are insured by the Massachusetts Credit Union Share Insurance Corporation up to limits set by Massachusetts law.



# Join The M3 Money Club

Join Jeanne D'Arc Credit Union's M3 Money Club<sup>™</sup> for kids (birth through 12 years old). Welcome to an exciting world where superheroes rule and learning about money is cool.

#### As a Member of M3. your child will receive:

- An M3 membership card
- Access to the M3 Website
- Prizes, games & contests

And, they'll have their very own savings account so they can "earn while they learn."

### Open an account today! It's easy!

Simply complete the Account Application and return the form along with a total of \$10.00 (\$5.00 for a Membership Account and \$5.00 for an M3 Savings Account) to your child's school.

For more information about our M3 Money Club<sup>TM</sup>, stop by any of our branch offices, call (978) 452-5001 or visit us online at JDCU.com.



### **Account Application**

To open an account for your child, with you as a joint owner, simply complete this form and send it with your child to school or bring it into the Credit Union. Be sure to include a social security number and date of birth for all account holders, as it is required by state and federal regulations.

Date:	
Date:	
Child's Name:	
Signature:	_
Social Security: DOB:	
Address:	_
City: State:	
Zip Code: Phone:	
Parent/Guardian Name:	
Signature:	
Social Security: DOB:	
Address:	
City: State:	
Zip Code: Phone:	_
Email Address:	
Parent Verification	

The undersigned:

- Allows the child to open a M3TM Savings Account at Jeanne D'Arc Credit Union in his/her name.
- Certifies that the SSN/TIN shown is the named child's correct taxpayer number.
- · Agrees that the Credit Union may obtain any credit reference necessary including, but not limited to, ChexSystems.
- The child named is a United States citizen or resident otherwise a W-8 has been submitted to the Credit Union.

Date:

Each signer hereby agrees to the terms and conditions covering accounts with Jeanne D'Arc Credit Union as they now or hereafter may be altered or amended without further notice.